

Economic Overview

Schuylkill County, Pennsylvania



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Demographic Profile

The population in Schuylkill County, Pennsylvania was 142,674 per American Community Survey data for 2015-2019.

The region has a civilian labor force of 66,410 with a participation rate of 56.4%. Of individuals 25 to 64 in Schuylkill County, Pennsylvania, 18.3% have a bachelor's degree or higher which compares with 33.5% in the nation.

The median household income in Schuylkill County, Pennsylvania is \$52,280 and the median house value is \$102,100.

		Percent			Value	
	Schuylkill			Schuylkill		
	County, Pennsylvania	Pennsylvania	USA	County, Pennsylvania	Pennsylvania	USA
Demographics						
Population (ACS)	-	-	-	142,674	12,791,530	324,697,795
Male	51.1%	49.0%	49.2%	72,953	6,265,113	159,886,919
Female	48.9%	51.0%	50.8%	69,721	6,526,417	164,810,876
Median Age ²	_	_	_	44.4	40.8	38.1
Under 18 Years	19.8%	20.8%	22.6%	28,208	2,662,391	73,429,392
18 to 24 Years	7.0%	9.2%	9.4%	9,968	1,174,907	30,646,327
25 to 34 Years	11.8%	13.1%	13.9%	16,886	1,680,907	45,030,415
35 to 44 Years	12.2%	11.7%	12.6%	17,475	1,493,904	40,978,831
45 to 54 Years	14.4%	13.2%	13.0%	20,506	1,692,870	42,072,620
55 to 64 Years	14.8%	14.1%	12.9%	21,070	1,804,831	41,756,414
65 to 74 Years	11.2%	10.0%	9.1%	15,933	1,276,690	29,542,266
75 Years, and Over	8.9%	7.9%	6.5%	12,628	1,005,030	21,241,530
Race: White	93.7%	80.5%	72.5%	133,647	10,300,602	235,377,662
Race: Black or African American	3.2%	11.2%	12.7%	4,538	1,430,664	41,234,642
Race: American Indian and Alaska Native	0.2%	0.2%	0.8%	308	24,691	2,750,143
Race: Asian	0.5%	3.4%	5.5%	703	436,324	17,924,209
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.0%	0.2%	11	4,198	599,868
Race: Some Other Race	1.0%	2.2%	4.9%	1,464	275,177	16,047,369
Race: Two or More Races	1.4%	2.5%	3.3%	2,003	319,874	10,763,902
Hispanic or Latino (of any race)	4.4%	7.3%	18.0%	6,284	935,216	58,479,370
Population Growth						
Population (Pop Estimates) ⁴	-	-	-	141,359	12,801,989	328,239,523
Population Annual Average Growth ⁴	-0.5%	0.1%	0.7%	-700	13,513	2,146,799
People per Square Mile	_	_	_	181.5	286.1	92.9
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	56.4%	62.7%	63.2%	66,410	6,546,834	163,555,585
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	76.5%	83.1%	82.1%	41,970	4,040,409	104,634,905
Armed Forces Labor Force	0.1%	0.1%	0.4%	89	6,555	1,073,907
Veterans, Age 18-64	5.4%	4.2%	4.6%	4,640	329,747	9,143,042
Veterans Labor Force Participation Rate and Size, Age 18-64	71.0%	77.2%	76.6%	3,296	254,675	7,003,778
Median Household Income ²	_	_	_	\$52,280	\$61,744	\$62,843
Per Capita Income	_	_	_	\$27,431	\$34,352	\$34,103
Mean Commute Time (minutes)	_	_	_	26.6	27.2	26.9
Commute via Public Transportation	0.5%	5.6%	5.0%	302	340,838	7,641,160
Educational Attainment, Age 25-64						
No High School Diploma	9.0%	7.9%	10.9%	6,870	530,042	18,550,150
High School Graduate	43.8%	32.0%	25.7%	33,285	2,133,551	43,627,868
Some College, No Degree	16.6%	16.5%	20.7%	12,603	1,100,935	35,174,790

Source: JobsEQ[®], http://www.chmuraecon.com/jobseq Copyright © 2021 Chmura Economics & Analytics, All Rights Reserved.



Summary¹

		Percent		Value				
	Schuylkill County, Pennsylvania	Pennsylvania	USA	Schuylkill County, Pennsylvania	Pennsylvania	USA		
Associate's Degree	12.2%	9.5%	9.1%	9,269	635,580	15,526,064		
Bachelor's Degree	12.6%	21.2%	21.2%	9,538	1,413,977	35,997,848		
Postgraduate Degree	5.8%	12.9%	12.3%	4,372	858,427	20,961,560		
Housing								
Total Housing Units	_	_	_	69,870	5,693,314	137,428,986		
Median House Value (of owner-occupied units) ²	_	_	_	\$102,100	\$180,200	\$217,500		
Homeowner Vacancy	1.7%	1.6%	1.6%	755	56,396	1,257,737		
Rental Vacancy	3.6%	5.4%	6.0%	541	91,773	2,793,023		
Renter-Occupied Housing Units (% of Occupied Units)	24.3%	31.1%	36.0%	14,303	1,572,128	43,481,667		
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	9.0%	10.9%	8.6%	5,283	552,961	10,395,713		
Social								
Poverty Level (of all people)	12.4%	12.4%	13.4%	16,816	1,539,183	42,510,843		
Households Receiving Food Stamps/SNAP	16.3%	13.3%	11.7%	9,550	671,089	14,171,567		
Enrolled in Grade 12 (% of total population)	1.4%	1.3%	1.4%	1,988	161,905	4,422,344		
Disconnected Youth ³	2.7%	2.2%	2.5%	161	14,823	423,273		
Children in Single Parent Families (% of all children)	38.8%	34.6%	34.1%	10,463	877,401	23,790,005		
Uninsured	5.2%	5.7%	8.8%	7,063	715,285	28,248,613		
With a Disability, Age 18-64	14.5%	11.3%	10.3%	11,640	876,280	20,187,604		
With a Disability, Age 18-64, Labor Force Participation Rate and Size	41.9%	42.6%	42.2%	4,876	373,358	8,509,463		
Foreign Born	2.0%	6.9%	13.6%	2,907	882,350	44,011,870		
Speak English Less Than Very Well (population 5 yrs and over)	1.4%	4.3%	8.4%	1,878	522,261	25,615,365		

Source: JobsEQ®

1. American Community Survey 2015-2019, unless noted otherwise

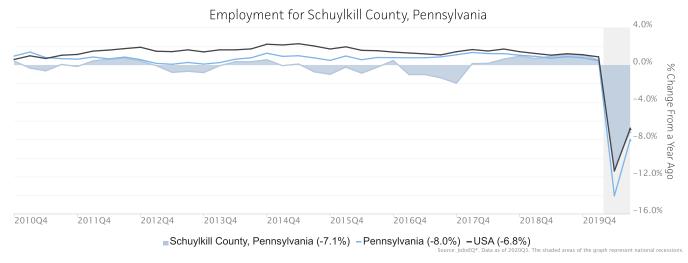
2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force. 4. Census 2019, annual average growth rate since 2009



Employment Trends

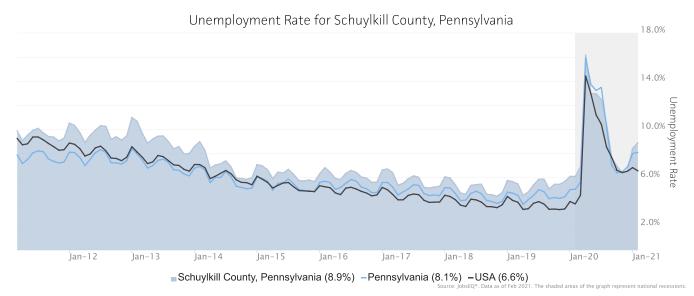
As of 2020Q3, total employment for Schuylkill County, Pennsylvania was 50,839 (based on a four-quarter moving average). Over the year ending 2020Q3, employment declined 7.1% in the region.



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2020Q2 with preliminary estimates updated to 2020Q3.

Unemployment Rate

The unemployment rate for Schuylkill County, Pennsylvania was 8.9% as of February 2021. The regional unemployment rate was higher than the national rate of 6.6%. One year earlier, in February 2020, the unemployment rate in Schuylkill County, Pennsylvania was 6.1%.

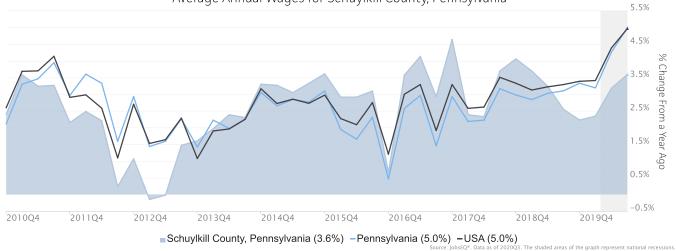


Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through February 2021.



Wage Trends

The average worker in Schuylkill County, Pennsylvania earned annual wages of \$44,372 as of 2020Q3. Average annual wages per worker increased 3.6% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$60,042 in the nation as of 2020Q3.



Average Annual Wages for Schuylkill County, Pennsylvania

Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2020Q2 with preliminary estimates updated to 2020Q3.



Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 14.1% lower in Schuylkill County, Pennsylvania than the U.S. average.

Cost of Living Information

		Cost of Living Inde	ĸ
	Annual Average Salary	(Base US)	US Purchasing Power
Schuylkill County, Pennsylvania	\$44,372	85.9	\$51,635
Pennsylvania	\$58,496	105.7	\$55,343
USA	\$60,042	100.0	\$60,042

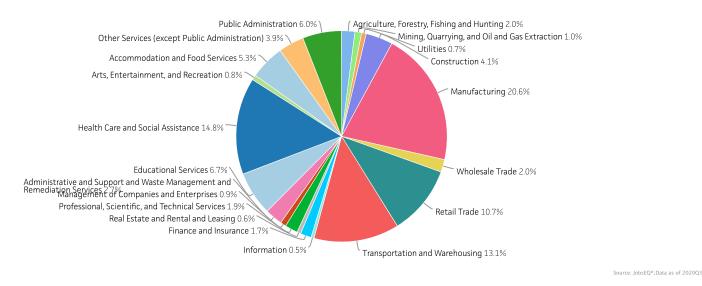
Source: JobsEQ[®] Data as of 2020Q3

Cost of Living per C2ER, data as of 2020q3, imputed by Chmura where necessary.



Industry Snapshot

The largest sector in Schuylkill County, Pennsylvania is Manufacturing, employing 10,490 workers. The next-largest sectors in the region are Health Care and Social Assistance (7,535 workers) and Transportation and Warehousing (6,636). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Transportation and Warehousing (LQ = 2.75), Mining, Quarrying, and Oil and Gas Extraction (2.58), and Manufacturing (2.50).



Total Workers for Schuylkill County, Pennsylvania by Industry

Sectors in Schuylkill County, Pennsylvania with the highest average wages per worker are Management of Companies and Enterprises (\$72,896), Utilities (\$71,085), and Mining, Quarrying, and Oil and Gas Extraction (\$59,805). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Transportation and Warehousing (+830 jobs), Construction (+115), and Mining, Quarrying, and Oil and Gas Extraction (+1).

Over the next 1 year, employment in Schuylkill County, Pennsylvania is projected to contract by 422 jobs. The fastest growing sector in the region is expected to be Health Care and Social Assistance with a +0.5% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+36 jobs), Arts, Entertainment, and Recreation (0), and Management of Companies and Enterprises (-2).



Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2020Q2 with preliminary estimates updated to 2020Q3.

					5-Year	instory		1-Year Forecast				
			Avg Ann		Empl		Total			Empl	Ann %	
NAICS	Industry	Empl	Wages	LQ	Change	Ann %	Demand	Exits	Transfers	Growth	Growth	
31 I	Manufacturing	10,490	\$57,711	2.50	-275	-0.5%	914	401	686	-172	-1.6%	
62	Health Care and Social Assistance	7,535	\$43,122	1.01	-728	-1.8%	746	349	361	36	0.5%	
48	Transportation and Warehousing	6,636	\$44,228	2.75	830	2.7%	679	300	405	-26	-0.4%	
44 F	Retail Trade	5,421	\$27,599	1.04	-549	-1.9%	639	318	402	-81	-1.5%	
61 E	Educational Services	3,429	\$45,058	0.82	-321	-1.8%	275	152	164	-41	-1.2%	
92 F	Public Administration	3,031	\$56,955	1.22	-82	-0.5%	247	117	159	-29	-1.0%	
72	Accommodation and Food Services	2,712	\$15,721	0.66	-151	-1.1%	428	194	244	-10	-0.4%	
23 (Construction	2,102	\$47,569	0.71	115	1.1%	189	74	132	-17	-0.8%	
81	Other Services (except Public Administration)	1,985	\$24,957	0.89	-44	-0.4%	214	103	123	-12	-0.6%	
56 a	Administrative and Support and Waste Management and Remediation Services	1,368	\$29,526	0.43	-513	-6.2%	149	67	91	-8	-0.6%	
11	Agriculture, Forestry, Fishing and Hunting	1,031	\$42,676	1.48	-69	-1.3%	101	47	64	-11	-1.0%	
42 \	Wholesale Trade	994	\$49,516	0.51	-53	-1.0%	91	39	65	-12	-1.3%	
54	Professional, Scientific, and Technical Services	988	\$56,965	0.28	-233	-4.1%	75	31	53	-9	-0.9%	
52 F	Finance and Insurance	856	\$53,840	0.41	-154	-3.2%	70	30	49	-9	-1.1%	
21	Mining, Quarrying, and Oil and Gas Extraction	521	\$59,805	2.58	1	0.0%	40	17	35	-12	-2.4%	
55	Management of Companies and Enterprises	446	\$72,896	0.57	-65	-2.7%	38	15	25	-2	-0.5%	
/1	Arts, Entertainment, and Recreation	392	\$18,204	0.45	-20	-1.0%	55	25	30	0	-0.1%	
22 l	Utilities	368	\$71,085	1.36	-52	-2.6%	24	12	21	-9	-2.4%	
53	Real Estate and Rental and Leasing	299	\$47,357	0.34	-44	-2.7%	26	14	16	-4	-1.3%	
51 I	Information	235	\$41,632	0.23	-126	-8.2%	15	8	14	-7	-3.0%	
T	Total - All Industries	50,839	\$44,372	1.00	-2,532	-1.0%	5,096	2,360	3,159	-422	-0.8%	

Source: <u>IobsEQ</u>[®] Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2020Q2 with preliminary estimates updated to 2020Q3. Forecast employment growth uses national projections adapted for regional growth patterns.



Occupation Snapshot

The largest major occupation group in Schuylkill County, Pennsylvania is Transportation and Material Moving Occupations, employing 8,036 workers. The next-largest occupation groups in the region are Production Occupations (6,178 workers) and Office and Administrative Support Occupations (5,716). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Production Occupations (LQ = 2.07), Transportation and Material Moving Occupations (1.89), and Farming, Fishing, and Forestry Occupations (1.55).

Occupation groups in Schuylkill County, Pennsylvania with the highest average wages per worker are Management Occupations (\$99,800), Legal Occupations (\$83,700), and Healthcare Practitioners and Technical Occupations (\$78,400). The unemployment rate in the region varied among the major groups from 2.5% among Community and Social Service Occupations to 17.5% among Food Preparation and Serving Related Occupations.

Over the next 1 year, the fastest growing occupation group in Schuylkill County, Pennsylvania is expected to be Healthcare Support Occupations with a +1.2% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+30 jobs) and Community and Social Service Occupations (+6). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Transportation and Material Moving Occupations (997 jobs) and Production Occupations (667).

			Current					5-Year	History		1			
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
53-0000	Transportation and Material Moving	8,036	\$35,800	1.89	1,230	12.0%	796	389	1.0%	948	354	643	-48	-0.6%
51-0000	Production	6,178	\$40,200	2.07	815	10.5%	296	-361	-1.1%	554	224	443	-113	-1.8%
43-0000	Office and Administrative Support	5,716	\$37,200	0.88	471	6.7%	191	-708	-2.3%	527	259	358	-90	-1.6%
41-0000	Sales and Related	4,078	\$34,700	0.83	474	9.6%	333	-492	-2.3%	497	224	332	-59	-1.5%
35-0000	Food Preparation and Serving Related	3,156	\$23,600	0.80	722	17.5%	280	-175	-1.1%	526	217	319	-10	-0.3%
25-0000	Educational Instruction and Library	2,686	\$48,100	0.94	186	6.6%	35	-243	-1.7%	199	102	123	-27	-1.0%
29- 0000	Healthcare Practitioners and Technical	2,620	\$78,400	0.88	92	2.7%	435	-273	-2.0%	146	68	82	-3	-0.1%
11-0000	Management	2,564	\$99,800	0.77	82	3.4%	136	-46	-0.4%	190	72	138	-19	-0.8%
31-0000	Healthcare Support	2,501	\$29,000	1.11	202	6.3%	215	-178	-1.4%	349	155	164	30	1.2%
49-0000	Installation, Maintenance, and Repair	2,264	\$43,800	1.16	247	6.8%	124	-29	-0.3%	191	69	141	-19	-0.8%
47-0000	Construction and Extraction	2,236	\$44,000	0.94	410	12.4%	60	-50	-0.4%	216	70	168	-23	-1.0%
13-0000	Business and Financial Operations	1,601	\$62,100	0.56	49	3.7%	73	-19	-0.2%	136	43	105	-12	-0.8%
33-0000	Protective Service	1,388	\$57,800	1.25	53	3.7%	34	-56	-0.8%	119	59	74	-15	-1.1%
37-0000	Building and Grounds Cleaning and Maintenance	1,197	\$27,700	0.71	158	10.2%	107	-96	-1.5%	149	65	89	-5	-0.4%
39- 0000	Personal Care and Service	980	\$26,900	0.73	205	15.6%	41	-54	-1.1%	140	64	79	-3	-0.3%
21-0000	Community and Social Service	946	\$43,400	1.06	22	2.5%	156	-15	-0.3%	107	34	68	6	0.6%
17-0000	Architecture and Engineering	674	\$73,500	0.76	24	3.7%	32	0	0.0%	43	15	35	-7	-1.0%

Schuylkill County, Pennsylvania, 2020Q31



Schuylkill County, Pennsylvania, 2020Q31

			Current					5-Year History				1-Year Forecast		
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
45-0000	Farming, Fishing, and Forestry	526	\$28,900	1.55	66	14.1%	9	-8	-0.3%	78	20	62	-4	-0.8%
15-0000	Computer and Mathematical	513	\$69,400	0.33	15	3.4%	42	-44	-1.6%	34	9	29	-3	-0.6%
27-0000	Arts, Design, Entertainment, Sports, and Media	442	\$41,300	0.49	44	10.0%	11	-64	-2.7%	40	17	29	-6	-1.3%
19-0000	Life, Physical, and Social Science	285	\$63,800	0.62	10	3.8%	22	3	0.2%	22	6	19	-2	-0.7%
23-0000	Legal	253	\$83,700	0.59	6	2.6%	2	-14	-1.0%	14	6	10	-2	-0.6%
	Total - All Occupations	50,839	\$44,500	1.00	5,585	9.0%	3,432	-2,532	-1.0%	5,239	2,151	3,510	-422	-0.8%

Source: JobsEQ®

Data as of 2020Q3 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data are as of 2019 and represent the average for all Covered Employment

3. Data represent found online ads active within the last thirty days in the selected region; data represents a sampling rather than the complete universe of postings. Ads lacking zip code information but designating a place (city, town, etc.) may be assigned to the zip code with greatest employment in that place for queries in this analytic. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list).

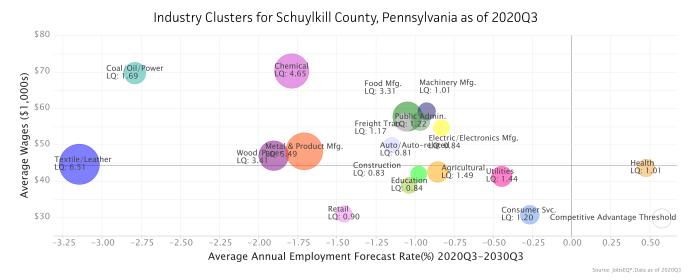
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of

Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2020Q2, imputed where necessary with preliminary estimates updated to 2020Q3. Wages by occupation are as of 2019 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Schuylkill County, Pennsylvania with the highest relative concentration is Textile/Leather with a location quotient of 6.51. This cluster employs 749 workers in the region with an average wage of \$44,664. Employment in the Textile/Leather cluster is projected to contract in the region about 3.1% per year over the next ten years.

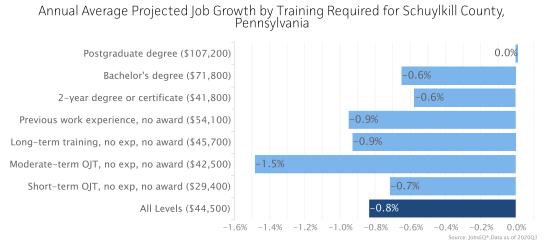


Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2020Q2 with preliminary estimates updated to 2020Q3. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Schuylkill County, Pennsylvania is projected to contract 0.8% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.0% per year, those requiring a bachelor's degree are forecast to contract 0.6% per year, and occupations typically needing a 2-year degree or certificate are expected to contract 0.6% per year.



Employment by occupation data are estimates are as of 2020Q3. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Gross Domestic Product

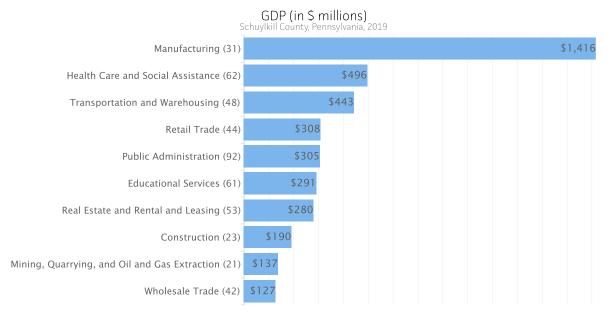
Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2019, nominal GDP in Schuylkill County, Pennsylvania expanded 0.7%. This follows growth of 5.7% in 2018. As of 2019, total GDP in Schuylkill County, Pennsylvania was \$4,868,433,000.



1 year % Change in GDP

Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2019.

Of the sectors in Schuylkill County, Pennsylvania, Manufacturing contributed the largest portion of GDP in 2019, \$1,416,366,000 The next-largest contributions came from Health Care and Social Assistance (\$496,137,000); Transportation and Warehousing (\$442,751,000); and Retail Trade (\$308,105,000).

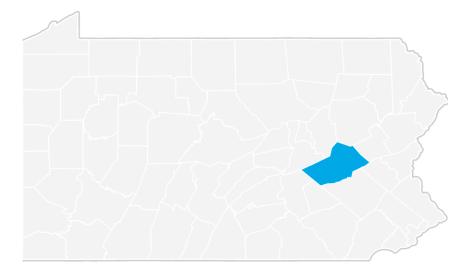


Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2019.





Schuylkill County, Pennsylvania Regional Map





What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the "all industry" level to the 6-digit level. The first two digits define the top level category, known as the "sector," which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report



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