

Economic Overview

Schuylkill County, Pennsylvania



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Demographic Profile

The population in Schuylkill County, Pennsylvania was 141,935 per American Community Survey data for 2016-2020.

The region has a civilian labor force of 67,181 with a participation rate of 57.4%. Of individuals 25 to 64 in Schuylkill County, Pennsylvania, 18.5% have a bachelor's degree or higher which compares with 34.3% in the nation.

The median household income in Schuylkill County, Pennsylvania is \$53,703 and the median house value is \$106,100.

		Percent			Value	
	Schuylkill		Schuylkill			
	County, Pennsylvania	Pennsylvania	USA	County, Pennsylvania	Pennsylvania	USA
Demographics						
Population (ACS)	_	_	_	141,935	12,794,885	326,569,308
Male	51.3%	49.0%	49.2%	72,746	6,269,142	160,818,530
Female	48.7%	51.0%	50.8%	69,189	6,525,743	165,750,778
Median Age ²	-	_	-	44.3	40.9	38.2
Under 18 Years	19.7%	20.7%	22.4%	28,029	2,649,582	73,296,738
18 to 24 Years	7.0%	9.0%	9.3%	9,977	1,155,305	30,435,736
25 to 34 Years	11.9%	13.2%	13.9%	16,920	1,693,816	45,485,165
35 to 44 Years	12.2%	11.7%	12.7%	17,253	1,502,764	41,346,677
45 to 54 Years	14.0%	12.9%	12.7%	19,852	1,651,599	41,540,736
55 to 64 Years	14.7%	14.1%	12.9%	20,932	1,806,715	42,101,439
65 to 74 Years	11.5%	10.3%	9.4%	16,330	1,317,854	30,547,950
75 Years and Over	8.9%	8.0%	6.7%	12,642	1,017,250	21,814,867
Race: White	93.0%	79.4%	70.4%	132,065	10,155,004	229,960,813
Race: Black or African American	3.0%	11.1%	12.6%	4,243	1,419,582	41,227,384
Race: American Indian and Alaska Native	0.2%	0.2%	0.8%	234	20,798	2,688,614
Race: Asian	0.4%	3.5%	5.6%	598	449,320	18,421,637
Race: Native Hawaiian and Other Pacific Islander	0.0%	0.0%	0.2%	14	4,268	611,404
Race: Some Other Race	1.3%	2.4%	5.1%	1,800	312,888	16,783,914
Race: Two or More Races	2.1%	3.4%	5.2%	2,981	433,025	16,875,542
Hispanic or Latino (of any race)	4.8%	7.6%	18.2%	6,878	971,813	59,361,020
Population Growth						
Population (Pop Estimates) ⁴	_	_	-	140,709	12,783,254	329,484,123
Population Annual Average Growth ⁴	-0.5%	0.1%	0.6%	-757	7,185	2,015,698
People per Square Mile	_	_	_	181.5	286.1	92.9
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	57.4%	62.8%	63.2%	67,181	6,558,087	164,759,496
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	77.8%	83.5%	82.4%	41,997	4,042,643	105,137,520
Armed Forces Labor Force	0.1%	0.1%	0.4%	145	8,039	1,143,342
Veterans, Age 18-64	5.1%	4.1%	4.5%	4,288	317,418	8,920,267
Veterans Labor Force Participation Rate and Size, Age 18-64	72.5%	77.5%	76.8%	3,110	245,898	6,853,673
Median Household Income ²	_	_	_	\$53,703	\$63,627	\$64,994
Per Capita Income	_	_	_	\$27,749	\$35,518	\$35,384
Mean Commute Time (minutes)	_	_	_	26.6	27.1	26.9
Commute via Public Transportation	0.5%	5.2%	4.6%	288	315,578	7,044,886
Educational Attainment, Age 25-64						
No High School Diploma	9.5%	7.6%	10.5%	7,130	505,693	17,929,220
High School Graduate	43.2%	31.4%	25.4%	32,383	2,088,636	43,289,555
Some College, No Degree	16.3%	16.4%	20.5%	12,199	1,089,237	34,959,338

Source: JobsEQ[®], http://www.chmuraecon.com/jobseq Copyright © 2023 Chmura Economics & Analytics, All Rights Reserved.



Summary¹

		Percent		Value				
	Schuylkill County, Pennsylvania	Pennsylvania	USA	Schuylkill County, Pennsylvania	Pennsylvania	USA		
Associate's Degree	12.5%	9.6%	9.3%	9,342	640,510	15,776,790		
Bachelor's Degree	13.2%	21.7%	21.6%	9,875	1,446,467	36,888,244		
Postgraduate Degree	5.4%	13.3%	12.7%	4,028	884,351	21,630,870		
Housing								
Total Housing Units	-	_	-	69,965	5,713,345	138,432,751		
Median House Value (of owner-occupied units) ²	-	_	_	\$106,100	\$187,500	\$229,800		
Homeowner Vacancy	1.4%	1.4%	1.4%	622	48,852	1,129,755		
Rental Vacancy	4.0%	5.1%	5.8%	620	86,625	2,704,553		
Renter-Occupied Housing Units (% of Occupied Units)	24.8%	31.0%	35.6%	14,538	1,584,332	43,552,843		
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	8.7%	10.7%	8.5%	5,131	544,554	10,344,521		
Social								
Poverty Level (of all people)	13.1%	12.0%	12.8%	17,676	1,480,430	40,910,326		
Households Receiving Food Stamps/SNAP	16.6%	13.1%	11.4%	9,724	670,877	13,892,407		
Enrolled in Grade 12 (% of total population)	1.4%	1.2%	1.3%	2,006	159,243	4,358,865		
Disconnected Youth ³	2.6%	2.4%	2.5%	158	15,583	433,164		
Children in Single Parent Families (% of all children)	43.8%	34.5%	34.0%	11,700	869,915	23,628,508		
Uninsured	5.2%	5.6%	8.7%	7,002	705,891	28,058,903		
With a Disability, Age 18-64	15.5%	11.3%	10.3%	12,293	865,740	20,231,217		
With a Disability, Age 18-64, Labor Force Participation Rate and Size	48.4%	43.6%	43.2%	5,947	377,074	8,740,236		
Foreign Born	2.0%	7.0%	13.5%	2,821	896,853	44,125,628		
Speak English Less Than Very Well (population 5 yrs and over)	1.5%	4.4%	8.2%	1,963	529,640	25,312,024		

Source: JobsEQ®

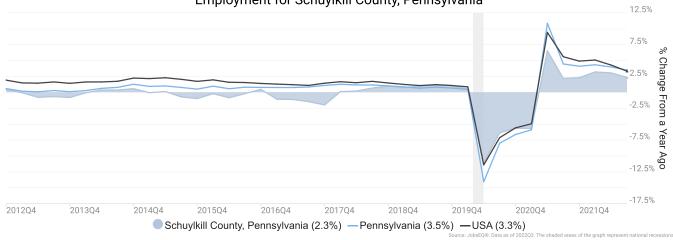
1. American Community Survey 2016-2020, unless noted otherwise

Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.
Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.
Census Population Estimate for 2020, annual average growth rate since 2010.



Employment Trends

As of 2022Q3, total employment for Schuylkill County, Pennsylvania was 51,826 (based on a four-quarter moving average). Over the year ending 2022Q3, employment increased 2.3% in the region.

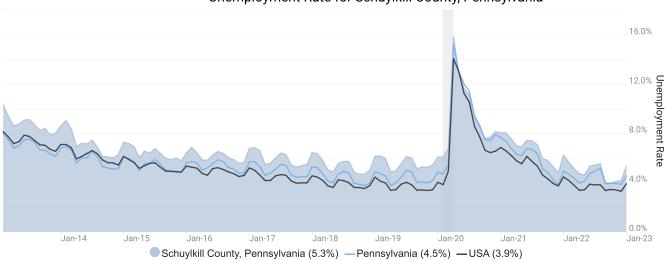


Employment for Schuylkill County, Pennsylvania

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

Unemployment Rate

The unemployment rate for Schuylkill County, Pennsylvania was 5.3% as of January 2023. The regional unemployment rate was higher than the national rate of 3.9%. One year earlier, in January 2022, the unemployment rate in Schuylkill County, Pennsylvania was 6.2%.



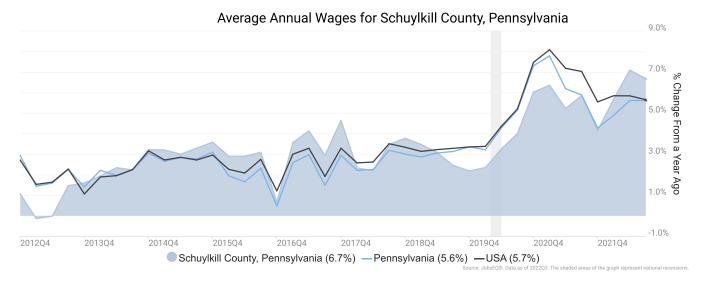
Unemployment Rate for Schuylkill County, Pennsylvania

Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through January 2023.



Wage Trends

The average worker in Schuylkill County, Pennsylvania earned annual wages of \$50,183 as of 2022Q3. Average annual wages per worker increased 6.7% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$68,132 in the nation as of 2022Q3.



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.



Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 3.2% lower in Schuylkill County, Pennsylvania than the U.S. average.

Cost of Living Information

		Cost of Living Inde	x
	Annual Average Salary	(Base US)	US Purchasing Power
Schuylkill County, Pennsylvania	\$50,183	96.8	\$51,822
Pennsylvania	\$65,652	103.4	\$63,497
USA	\$68,132	100.0	\$68,132

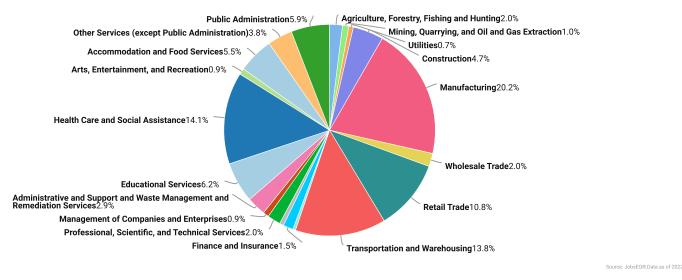
Source: JobsEQ[®] Data as of 2022Q3

Cost of Living per COLI, data as of 2022Q4, imputed by Chmura where necessary.



Industry Snapshot

The largest sector in Schuylkill County, Pennsylvania is Manufacturing, employing 10,490 workers. The next-largest sectors in the region are Health Care and Social Assistance (7,285 workers) and Transportation and Warehousing (7,177). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Mining, Quarrying, and Oil and Gas Extraction (LQ = 2.83), Transportation and Warehousing (2.79), and Manufacturing (2.50).



Total Workers for Schuylkill County, Pennsylvania by Industry

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3.

Sectors in Schuylkill County, Pennsylvania with the highest average wages per worker are Management of Companies and Enterprises (\$78,837), Utilities (\$77,486), and Mining, Quarrying, and Oil and Gas Extraction (\$70,511). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Transportation and Warehousing (+1,458 jobs), Construction (+397), and Arts, Entertainment, and Recreation (+49).

Over the next 1 year, employment in Schuylkill County, Pennsylvania is projected to contract by 427 jobs. The fastest growing sector in the region is expected to be Accommodation and Food Services with a +0.3% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+8 jobs), Accommodation and Food Services (+8), and Arts, Entertainment, and Recreation (0).



Schuylkill County, Pennsylvania, 2022Q31

			Current		5-Year	History			1-Year Forecast				
			Avg Ann		Empl		Total			Empl	Ann %		
NAICS	Industry	Empl	Wages	LQ	Change	Ann %	Demand	Exits	Transfers	Growth	Growth		
31	Manufacturing	10,490	\$64,436	2.50	-351	-0.7%	1,007	421	716	-130	-1.2%		
62	Health Care and Social Assistance	7,285	\$51,141	0.98	-806	-2.1%	757	345	404	8	0.1%		
48	Transportation and Warehousing	7,177	\$54,325	2.79	1,458	4.6%	824	349	510	-35	-0.5%		
44	Retail Trade	5,606	\$29,351	1.07	-266	-0.9%	694	339	448	-94	-1.7%		
61	Educational Services	3,201	\$49,184	0.78	-429	-2.5%	282	149	165	-32	-1.0%		
92	Public Administration	3,046	\$59,798	1.27	-39	-0.3%	256	124	177	-45	-1.5%		
72	Accommodation and Food Services	2,834	\$18,337	0.65	-104	-0.7%	503	224	271	8	0.3%		
23	Construction	2,423	\$55,085	0.79	397	3.6%	213	85	151	-23	-1.0%		
81	Other Services (except Public Administration)	1,975	\$26,250	0.89	37	0.4%	230	100	138	-8	-0.4%		
56	Administrative and Support and Waste Management and Remediation Services	1,515	\$36,934	0.45	-245	-3.0%	170	74	109	-13	-0.9%		
42	Wholesale Trade	1,046	\$53,476	0.54	24	0.5%	105	43	73	-11	-1.0%		
54	Professional, Scientific, and Technical Services	1,044	\$66,214	0.28	-178	-3.1%	87	34	59	-7	-0.6%		
11	Agriculture, Forestry, Fishing and Hunting	1,021	\$48,085	1.47	-53	-1.0%	119	57	72	-10	-1.0%		
52	Finance and Insurance	800	\$64,643	0.38	-210	-4.6%	67	28	47	-8	-1.0%		
21	Mining, Quarrying, and Oil and Gas Extraction	506	\$70,511	2.83	-4	-0.2%	36	17	35	-16	-3.2%		
71	Arts, Entertainment, and Recreation	490	\$19,580	0.49	49	2.1%	72	30	42	0	0.0%		
55	Management of Companies and Enterprises	464	\$78,837	0.59	39	1.8%	39	16	27	-4	-0.9%		
22	Utilities	356	\$77,486	1.36	-35	-1.8%	23	12	22	-10	-2.9%		
53	Real Estate and Rental and Leasing	331	\$53,625	0.36	-2	-0.1%	30	15	19	-4	-1.2%		
51	Information	218	\$45,958	0.21	-113	-8.0%	19	8	14	-2	-0.9%		
	Total - All Industries	51,826	\$50,183	1.00	-830	-0.3%	5,528	2,489	3,465	-427	-0.8%		

Source: JobsEQ®

Data as of 2022Q3

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections adapted for regional growth patterns.



Occupation Snapshot

The largest major occupation group in Schuylkill County, Pennsylvania is Transportation and Material Moving Occupations, employing 8,651 workers. The next-largest occupation groups in the region are Production Occupations (5,998 workers) and Office and Administrative Support Occupations (5,577). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Production Occupations (LQ = 2.04), Transportation and Material Moving Occupations (1.90), and Farming, Fishing, and Forestry Occupations (1.46).

Occupation groups in Schuylkill County, Pennsylvania with the highest average wages per worker are Management Occupations (\$100,500), Healthcare Practitioners and Technical Occupations (\$87,300), and Legal Occupations (\$84,300). The unemployment rate in the region varied among the major groups from 1.5% among Healthcare Practitioners and Technical Occupations to 8.6% among Food Preparation and Serving Related Occupations.

Over the next 1 year, the fastest growing occupation group in Schuylkill County, Pennsylvania is expected to be Healthcare Support Occupations with a +0.7% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+18 jobs) and Personal Care and Service Occupations (+2). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Transportation and Material Moving Occupations (1,159 jobs) and Production Occupations (647).

			Current					5-Year History				1-Year Forecast			
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth	
53-0000	Transportation and Material Moving	8,651	\$42,400	1.90	752	7.2%	292	1,176	3.0%	1,111	438	721	-48	-0.6%	
51-0000	Production	5,998	\$44,800	2.04	393	5.5%	83	-444	-1.4%	556	239	408	-91	-1.5%	
43-0000	Office and Administrative Support	5,577	\$43,000	0.87	296	4.4%	94	-583	-2.0%	536	285	344	-93	-1.7%	
41-0000	Sales and Related	4,066	\$40,800	0.84	313	6.2%	189	-311	-1.5%	476	242	300	-65	-1.6%	
35-0000	Food Preparation and Serving Related	3,143	\$28,800	0.77	342	8.6%	178	-194	-1.2%	577	264	314	0	0.0%	
11-0000	Management	2,661	\$100,500	0.75	67	2.5%	186	61	0.5%	205	81	141	-17	-0.7%	
29-0000	Healthcare Practitioners and Technical	2,621	\$87,300	0.87	47	1.5%	405	-163	-1.2%	145	78	77	-10	-0.4%	
31-0000	Healthcare Support	2,538	\$32,900	1.11	158	4.9%	155	-234	-1.8%	375	167	191	18	0.7%	
25-0000	Educational Instruction and Library	2,525	\$56,600	0.91	66	2.8%	24	-322	-2.4%	197	104	111	-19	-0.7%	
47-0000	Construction and Extraction	2,397	\$53,300	1.02	202	6.8%	27	150	1.3%	199	80	147	-28	-1.2%	
49- 0000	Installation, Maintenance, and Repair	2,331	\$51,500	1.16	100	3.1%	85	-22	-0.2%	194	83	132	-20	-0.8%	
13-0000	Business and Financial Operations	1,947	\$71,300	0.59	53	2.8%	66	178	1.9%	155	57	112	-14	-0.7%	
33-0000	Protective Service	1,461	\$62,200	1.32	48	3.2%	20	11	0.2%	131	68	83	-20	-1.4%	
37-0000	Building and Grounds Cleaning and Maintenance	1,230	\$34,400	0.72	101	6.1%	79	-86	-1.3%	151	73	88	-9	-0.8%	
39-0000	Personal Care and Service	933	\$32,300	0.74	109	8.3%	28	13	0.3%	159	64	93	2	0.2%	
21-0000	Community and Social Service	865	\$51,300	0.95	14	2.0%	91	-85	-1.9%	84	34	50	0	0.1%	
17-0000	Architecture and Engineering	709	\$79,100	0.84	20	2.5%	22	14	0.4%	43	19	31	-7	-1.0%	

Schuylkill County, Pennsylvania, 2022Q31



Schuylkill County, Pennsylvania, 2022Q31

			Current					5-Year History				1-Year Forecast			
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth	
15-0000	Computer and Mathematical	649	\$80,100	0.36	12	1.9%	17	87	2.9%	41	14	30	-4	-0.6%	
45-0000	Farming, Fishing, and Forestry	486	\$37,900	1.46	26	6.5%	2	-18	-0.7%	70	24	50	-5	-0.9%	
27-0000	Arts, Design, Entertainment, Sports, and Media	456	\$51,700	0.50	28	5.8%	11	-54	-2.2%	45	20	27	-3	-0.6%	
19-0000	Life, Physical, and Social Science	297	\$69,000	0.65	8	3.1%	24	4	0.3%	25	6	21	-3	-0.9%	
23-0000	Legal	284	\$84,300	0.64	5	1.8%	3	-8	-0.6%	17	8	10	-1	-0.4%	
	Total - All Occupations	51,826	\$51,000	1.00	3,161	5.2%	2,079	-830	-0.3%	5,501	2,448	3,479	-427	-0.8%	

Source: JobsEQ®

Data as of 2022Q3 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data represent the average for all Covered Employment

3. Data represent found online ads active within the last thirty days in the selected region. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list). Ad counts for ZCTA-based regions are estimates.

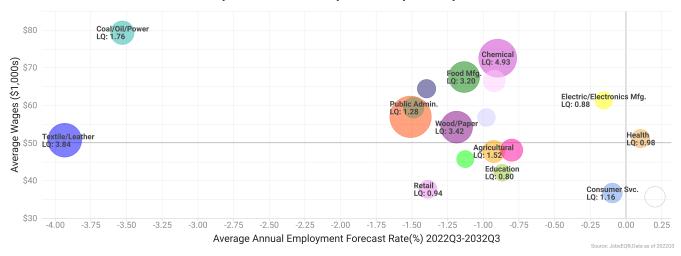
Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of

Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2022Q2, imputed where necessary with preliminary estimates updated to 2022Q3. Wages by occupation are as of 2022 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Schuylkill County, Pennsylvania with the highest relative concentration is Metal & Product Mfg. with a location quotient of 5.97. This cluster employs 2,243 workers in the region with an average wage of \$56,921. Employment in the Metal & Product Mfg. cluster is projected to contract in the region about 1.5% per year over the next ten years.



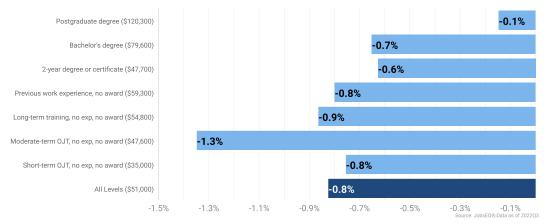
Industry Clusters for Schuylkill County, Pennsylvania as of 2022Q3

Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2022Q2 with preliminary estimates updated to 2022Q3. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Schuylkill County, Pennsylvania is projected to contract 0.8% over the next ten years, occupations typically requiring a postgraduate degree are expected to contract 0.1% per year, those requiring a bachelor's degree are forecast to contract 0.7% per year, and occupations typically needing a 2-year degree or certificate are expected to contract 0.6% per year.



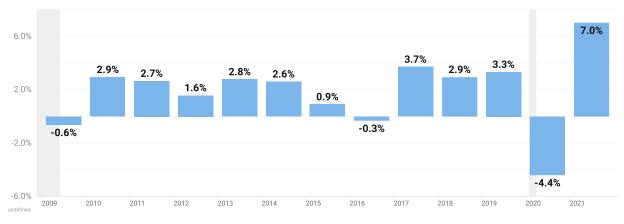
Annual Average Projected Job Growth by Training Required

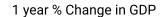
Employment by occupation data are estimates are as of 2022Q3. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.



Gross Domestic Product

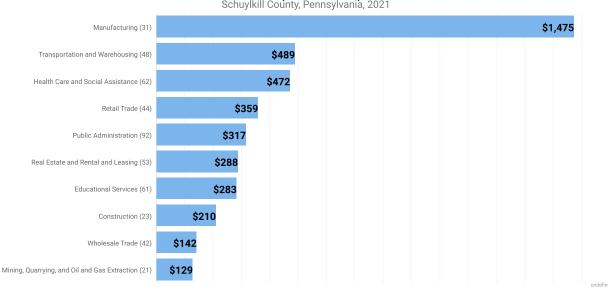
Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2021, nominal GDP in Schuylkill County, Pennsylvania expanded 7.0%. This follows a contraction of 4.4% in 2020. As of 2021, total GDP in Schuylkill County, Pennsylvania was \$5,019,853,000.





Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2021.

Of the sectors in Schuylkill County, Pennsylvania, Manufacturing contributed the largest portion of GDP in 2021, \$1,474,810,000 The next-largest contributions came from Transportation and Warehousing (\$488,925,000); Health Care and Social Assistance (\$472,048,000); and Retail Trade (\$358,744,000).

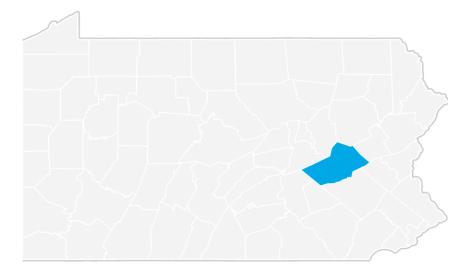


GDP (in \$ millions) Schuylkill County, Pennsylvania, 2021

Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2021.



Schuylkill County, Pennsylvania Regional Map





What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the "all industry" level to the 6-digit level. The first two digits define the top level category, known as the "sector," which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report



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